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1334501

June 14, 2018

DOUGLAS J. HAJEK
Direct Dial: 605-357-1227
E-mail: dhajek@dehs.com

Shantel Krebs
Secretary of State
State of South Dakota
500 E. Capitol
Pierre SD 57501

Re: $2,060,000 Powder House Pass Community Improvement District Special Assessment Bond, Series 2018 (CW-02)

Dear Ms. Krebs:

Enclosed is a Bond Information Statement for the above-referenced matter. Also enclosed is our check in the amount of $10.00 for the filing fee. Thank you.

Sincerely,

DOUGLAS J. HAJEK
For the Firm

DJH:ras

Enclosures

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol Ave.
Pierre, SD 57501

Filing Fee: $10.00

(605) 773-3537

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

1. **Name of issuer:** Powder House Pass Community Improvement District

2. **Designation of issue:** $2,060,000 Powder House Pass Community Improvement District Special Assessment Bond, Series 2018

3. **Date of issue:** June 8, 2018

4. **Purpose of issue:**

   Powder House Pass CID construction of a sanitary sewer collection system and wastewater treatment facility as outlined in facilities plan dated July 2013 to include the wastewater treatment facility addendum #2.

5. **Type of bond:** Special Assessment Bond

6. **Principal amount and denomination of bond:** $2,060,000

7. **Paying dates of principal and interest:** Principal and interest shall be payable in annual installments, each payable on the fifteenth day of July of each year.

8. **Amortization schedule:** 30 years. See no. 7 above.

9. **Interest rate or rates, including total aggregate interest cost:**

   Interest Rate: 2.50%
   Total Aggregate Interest Cost: $1,000,951

This is to certify that the above information pertaining to the bond is true and correct on this 8th day of June, 2018.

District Secretary

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